Welcome Team Guidelines of Possible Actions

(To be used by staff to determine where to refer a customer)

	Customer Need (Box Checked)	Tools/Questions	Possible Actions
1.	Help finding work/ Job referrals	 Review the customer's work history How long have you been looking for work? Why did you leave your last job? Can you return to your usual line of work? Do you have a resume? How are your job search and interview skills? 	 Make sure the customer is registered in CalJOBS Sign customer up for resume or interview workshop Refer to Coach if "job ready" Refer to Coach if customer needs further assessment or training
2.	Information about Unemployment Insurance	 Clarify specific needs; let customers know they can file online. If California Training Benefits, need to have file flagged by 16th week; call EDD; advise customer to keep looking for work 	Provide EDD website Provide EDD phone number (1-800 –300-5616) Provide EDD UI literature Make sure they are registered in CalJOBS
3.	Services for job seekers with disabilities	 Clarify specific need Do you receive SSI, or social security? Do you have a Ticket-to-Work? Do you need accommodations? 	Provide literature Refer to Disability Program Navigator as needed
4.	New Career	 Do you know what new career you are interested in pursuing? Ask questions about employment status (see #1) Have you thought about starting your own business? 	Refer to Coach for in-depth assessment, Refer to a local Business Information Center



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5. Vocational/Occupational Training	 What kind of training? Why do you think you need training? Ask about education status Are you on UI? Have you had your file flagged for CTB? 	Refer to Coach for in-depth assessment, Career/Technical Education, Vocational Training, and/or online training/distance learning
6. Job Search Skills	 Do you have a current resume? Do you need help with interviewing skills? Do you need to learn how/where to look for work? Do you need help in keeping a job? 	Sign customer up for resume or interview workshop Refer to Coach for pre-employment skills, soft skills and/or job assistance
7. Education	Do you have a diploma of GED?If no, interested in completing?If college, how many units> Degree?	Refer to Coach Provide Training Center info (for HS Completion or GED Prep)
8. Computer classes	Find out what kind of class What is your current skill level?	 Refer to Coach Provide Adult Ed info Sign customer up for on-site classes (if available)
9. Math or Reading improvement	Clarify Ask if customer knows their current grade level	• Refer to Coach
10. English Language Learner (ELL)	Ask what language customer is fluent in	Refer to Coach
11.Other Veterans and Eligible Spouses	Clarify need	Brochure of Services; Phone number of EDD Vet Rep
Ex-Offender	Clarify need	Expungement information; additional program information
Foster Youth	Clarify need	Referral to Youth Specialist
Refugee/Asylee	Clarify need	Information on programs serving refugees
Homeless	Clarify need	Information on shelters, food banks, clothing closets; Info Line #

